


**Who are We?**



Our Chapter was established in **1957**, making it one of the oldest in the Country! The San Antonio Chapter is comprised of professionals within the **Federal, State, Local, and Private sector**. Additionally, our network provides members the ability to reach out to professionals across the nation. AGA is the member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our training events, professional certification, publications and ongoing education help members build their skills and advance their careers.

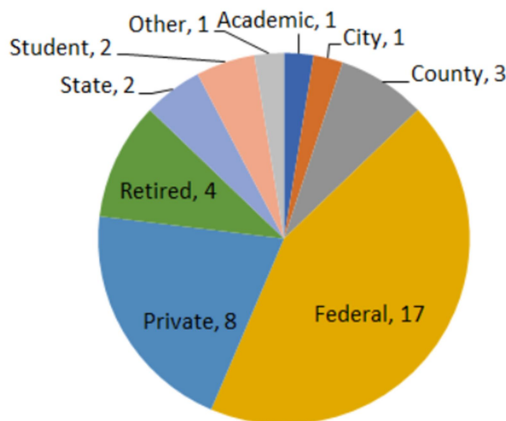
Locally, our **Mission** is to broaden AGA's outreach, educate our members, and provide community service; while our **Vision** is to empower the greater San Antonio area's government financial managers to work together for a better community.

To meet our **Strategic Goals** for 2024-2025, we:

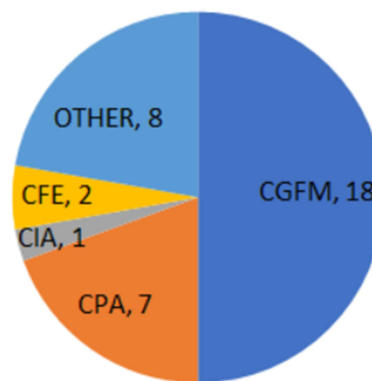
- ✓ Held **Monthly CPE events** averaging over **20 attendees, double our goal**
- ✓ Received an event **satisfaction rating** of 5 out of 5
- ✓ **Grew our membership** by **17 percent**, receiving the **Group E Membership Growth Award**, with fully engaged members
- ✓ Hosted **AGA's CGFM chair for a Meeting**, encouraging members to become **CGFMs**, & added **CGFM Ribbons** to name badges 
- ✓ Are **communicating** through email, maintaining an updated Web site, Facebook, and a Linked-in page
- ✓ Held **one charity fundraiser** in connection with a meeting
- ✓ Began **Outreach to local universities** and **two Professors provided us CPE Training**
- ✓ **Reached out to potential new members**
- ✓ **Inspired** our 2024-2025 President to continue as President for 2025-2026

As of **31 March 2025**, we had **39 local members** in the following fields, holding the following professional certifications:

Employers



Certifications



Website - <https://bit.ly/3Kg7qyT>



**How are we Doing?**

Building on the success of our **2023-2024 post-COVID revitalization year**, we again hosted an **August Happy Hour** at Stone Werks Big Rock Grille to start the year. We hosted **eight lunch/training meetings**, with an average of over **7 in-person attendees** and **13 virtual attendees – double our goal**



11/14/24 - President Julio Elizondo thanks Andrew Gibbs CGFM for his **Cybersecurity Training**

Lunch was again a minimal \$15 per member, and training was free. The **Alamo Area Council of Governments** again graciously hosted our meetings with Videoteleconference capabilities



12/12/24 – Toys for Tots Collection with **Free Lunch** – at least **double** last year’s charity turnout!



1/7/25 – Single Audit Update from Chris Goeman CGFM CPA

**CURRENT COMPLIANCE SUPPLEMENT**

For our efforts, we were again recognized with an Achievements in Chapter Excellence (ACE) **GOLD Award** at the July 2025 **Professional Development Training** for our accomplishments!

We ended the fiscal year with 41 total members – a **17 percent increase**, above our 15 percent goal and received the **Group E Membership Growth Award!**

Jean Morris received the **Volunteer-of-the-Year Award** and we received the **Chapter Communications Award** for Group E!



**New! - Two Professors** from **Texas A&M University San Antonio** presented Training:



4/7/25 - Dr Dennis Elam CPA **Female Fraudsters**



6/12/25 - Gilbert C. Barrera, Jr., JD, CPA, MPA **Forensic Accounting**

**Financial Information**

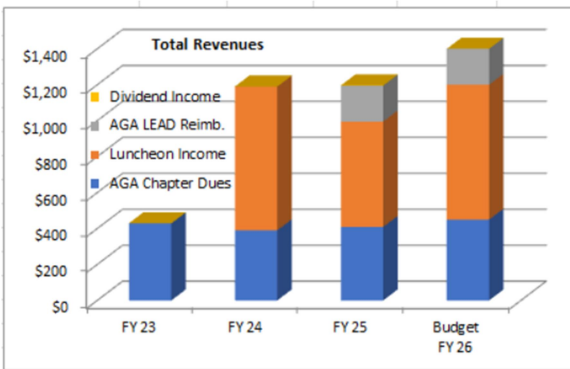


Our chapter has been a Nonprofit 501(c)(3) organization since May 1991. A 501(c)(3) is defined as an organization for, among others, educational, charitable, and scientific purposes. As such, **we aren't in the business to make money**, but rather to earn enough to allow us to offer no- or low-cost professional development, education and training, and networking opportunities to our members.

We file an annual **Form 990**, Return of Organization Exempt From Income Tax with the IRS. Our annual financial statements are **reviewed by an independent member of the chapter**, who has assured us that **all funds have been properly used and accounted for and appropriate internal controls are in place.**



**Revenues**



Our primary source of revenue comes from member dues to AGA National. For an average of 30 non-retiree members, this equals about \$450 annually. We were also reimbursed by AGA National for sending two members to their LEAD training.



Other income comes from members registering for a meeting at which we provide lunch, and our goal is to collect only as much as we spend on food.

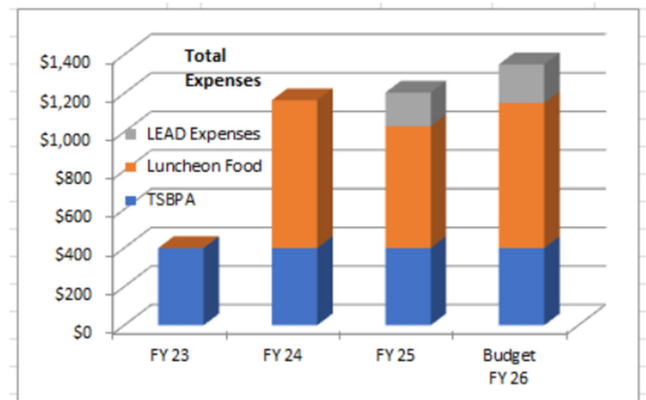


We also earn a minimal amount of **interest income** on bank deposits.

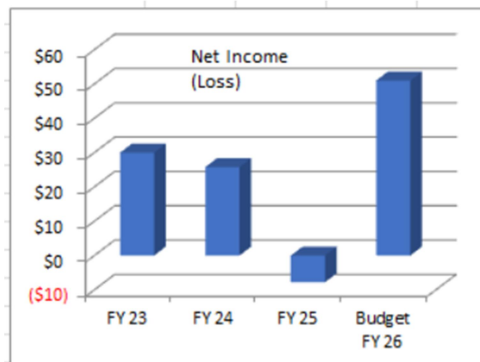
**Expenses**



Our primary expenses are to maintain sponsorship certification with the **Texas State Board of Public Accountancy**, which has been \$400 annually for the last several years. This allows our training to be recognized as Continuing Professional Education (CPE) for Texas CPAs, as well as for several other certifications, such as the CGFM.



Other expenses are for **food** served at member meetings.



See Website (<https://chapters.agacgfm.org/Chapters/San-Antonio-Chapter/OurChapter/Chapter-Financials.aspx.html>) for detailed financial statements. March 31, 2025 Net Assets totaled \$2,243.17.

**What's Next?**

As we build our chapter and to address past **Challenges**, our **2025-2026 Strategic Plan** has increased emphasis on **outreach to new members and local university students, engaging with and educating them** to create leaders of tomorrow. We already presented an **AGA information session to the Business Faculty at Texas A&M University's San Antonio campus on 8/22/25.**

We have a robust schedule of **monthly luncheon meetings with free CPEs**, supplemented with **virtual access** for our remote attendees. We have moved meetings to **first Fridays**, hoping to attract more attendees.



**Bexar County Clerk's Office Presentation, featuring the Hon Lucy Adame-Clark 8-1-25**



**Alfredo Mycue, Co-Founder ReEngine Consulting (left) and Chris Nelson, Texas Workforce Commission CFO (right) discuss how to Better Value Government on 9-5-25**

We are again meeting at the Alamo Area Council of Governments **(AACOG) Building** at 410 & Perrin Beitel in San Antonio.

We are holding **after-action/pre-planning CEC Zoom meetings** on the **third Tuesday of the month.**



**Andrew Gibbs, CGFM, is congratulated for his Mind-Boggling ERP Implementation Look – Utilities and the Big Bang - on 10/3/25 by AACOG Controller Jhoan Torres.**

**Our additional luncheon/training schedule includes:**

- Friday, December 19, 2025 - Holiday Luncheon & Toy Drive
- Friday, January 9, 2026
- Friday, February 6, 2026 - Melanie McCoy, CEO, Supply SA

- Friday, March 6, 2026
- Friday, April 3, 2026 – GASB Update
- Friday, May 1, 2026
- Friday, June 5, 2026



See our Web site for information regarding our next local event. <https://bit.ly/3Kg7qyT>

**Stay Connected! Follow Us On:**



<https://bit.ly/47YjOMd>



<https://bit.ly/4nQxSgw>



**2025-2026 Chapter Officers**

President Julio C. Elizondo, Jr. MSF  
 Immediate Past President Alice S. Hufnagle, CGFM-Ret, CPA-Ret, CFE-Ret  
 Past President Mary Lou Saldivar, CGFM  
 Treasurer Rafael Perez, CGFM CPA

Membership/NCC  
 Education  
 Officer-at-Large  
 Social Media/Webmaster/ACE Reporting

Gwendolyn R Sewell, CGFM  
 Jean Morris MPAC  
 Andrew M. Gibbs, CGFM  
 Alice S. Hufnagle, CGFM-Ret, CPA-Ret, CFE-Ret

**How are we doing? Let us know at [aga.satx@yahoo.com](mailto:aga.satx@yahoo.com)**