



# February 2026 Newsletter

## Words From Our Chapter President

Thank you to our members who joined us for last month’s luncheon, which featured an engaging and timely presentation on fraud by Dr. Elam. The discussion was insightful and highly relevant to the work many of us do, and I would like to extend my sincere thanks to Dr. Elam for sharing his expertise, as well as to those who attended and participated.

As we move forward, I would also like to encourage greater participation in our in-person luncheons. While we understand that schedules can be demanding, these events provide valuable opportunities for professional development, networking, and meaningful dialogue among our members. We are fortunate to have an excellent lineup of speakers planned for the remainder of our fiscal year, covering a range of topics that will be both informative and practical for professionals and students alike. I hope you will consider joining us at an upcoming luncheon and taking advantage of what our chapter has to offer.

Lastly, thank you for your continued support of the AGA San Antonio Chapter. I look forward to connecting with many of you in person in the months ahead, and I am hopeful that we will continue to attract our members to join our Chapter Executive Committee (CEC) board.

Julio Elizondo  
President, AGA San Antonio Chapter

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### Upcoming Presenters:

February 2026

Melanie McCoy  
CEO  
Supply SA



March 2026

Alfredo Mycue  
Co-Founder  
Reengine  
Consulting



April 2026

Chris Goeman,  
Director,  
CliftonLarson-  
Allen LLP



May 2026  
TBD

## Next Meeting, February 6, 2026

### Featuring Melanie T. McCoy, CEO Supply SA & Executive Director,

*She leads a regional effort to modernize public procurement and expand access for small and local businesses.*

*A U.S. Army veteran, she brings more than 20 years of experience across organizational development, logistics, and process improvement spanning corporate, public-sector, and entrepreneurial environments.*

*As a small business owner, she pursued government contracting first hand and supported other small businesses in becoming contracting-ready — experience that informs her practical, systems-level approach to procurement navigation and capacity building. Her prior leadership roles at Lockheed Martin and USAA focused on operational excellence, workforce development, and large-scale transformation.*

*She also serves as the Southwest Regional Ambassador for the Institute for Veterans and Military Families (IVMF), supporting veterans and military-connected entrepreneurs.*



#### Future Meetings

##### In-Person (+ Virtual)

##### CPE Meetings

Usually 1<sup>st</sup> Fridays , 12 Noon  
Meet & Greet Light Lunch (\$15)  
12:30 - 1:30 pm

##### Presentation for 1 CPE (Free)

**Friday, March 6, 2026**

Alfredo Mycue

**Friday, April 3, 2026**

Chris Goeman

**Friday, May 1, 2026**

TBD

### Monthly Meetings

*Join us monthly for an educational presentation for 1 CPE. The presentation is FREE with an in person lunch cost of only \$15 (optional). Presenters receive a complimentary lunch. Presentations are usually held every 1st Friday. There will be a meet & greet with the presenter prior to the presentation. You may also join us virtually. Virtual attendees will need to answer questions throughout the presentation in order to receive the CPE credit. Just email [aga.satx@yahoo.com](mailto:aga.satx@yahoo.com) for a link if you would like to attend virtually. We hope to see you there!*

# January Meeting Recap



*Texas A& M San Antonio Professor Dennis Elam, AGA San Antonio President / AACOG CFO Julio Elizondo, & Texas A& M Interim Chair of the Department of Accounting & Finance , Pablo Calafiore*

## January 2026 Meeting

What a great presentation highlighting several frauds lacking internal controls.

**Charlie Javice and Frank:** Allegedly provided falsified data to J.P. Morgan, leading to only 28% of emails being valid.

**Archegos Capital Collapse:** Archegos used total return swaps to take highly leveraged positions in a few stocks, including ViacomCBS and Discovery.

Lack of due diligence and monitoring by major banks like Credit Suisse, Nomura, Morgan Stanley, and Goldman Sachs led to massive losses.

**Credit Suisse and Greensill Capital:** collapse resulted in \$3B in losses for Credit Suisse, further compounding its financial troubles.

**Key Failures in Due Diligence:** J.P. Morgan and other banks failed to conduct proper external verification and monitoring of clients like Charlie Javice and Bill Hwang.

Regulators were largely absent during these events.

Dr. Elam certainly knows how to keep us up to date with the latest frauds. We look forward to hearing from him again soon!

### Teams After-Action/ Planning Meetings

Usually 3<sup>rd</sup> Tuesdays 11  
am Central

Tuesday, 2/17/26, 11 am

Tuesday, 3/17/26, 11 am

Tuesday, 4/21/26, 11 am

Tuesday, 5/19/26, 11 am

Tuesday, 6/16/26, 11 am

## National Trainings, Events & Webinars

<https://www.agacgfm.org/events-training/trainings/webinars/>

**Wednesday, February 11, 2026**

**Free** Members Only Webinar

**Defining Success on Your Own Terms**

**Wednesday, May 13, 2026**

**FREE** Members Only Webinar

<https://www.agacgfm.org/events-training/national-events/>

**Tuesday, March 17, 2026**

Technology Transformation Summit, Washington, D.C.

Live Virtual Event, **FREE** for AGA Members

**Tuesday, May 5, 2026**

Performance Counts 2026

## Membership Challenge

AGA San Antonio Chapter has exceeded membership  
15% growth and has maxed out our bonus points!

Our membership is now at **51!**

Individual Members are eligible for Top Recruiter by  
recruiting a minimum of 10 members between April  
2025 – March 2026.

The **Top Recruiter** will receive **free in-person registra-  
tion and five nights hotel room for PDT 2026. 2<sup>nd</sup> &  
3<sup>rd</sup> place** receive **free in-person registration  
for PDT 2026**



## Scholarship Opportunities

The **Early Career Training Scholarship** gives rising professionals the opportunity to grow their careers, expand their networks, and gain valuable training alongside 2,000+ government financial management experts at **AGA's Professional Development Training (PDT)**—our flagship annual event. <https://www.agacgfm.org/award-scholarship/early-career-training-scholarship/>

The **National Collegiate Leadership Scholarship** offers exceptional students the chance to attend **National Leadership Training (NLT)**, where they can connect with senior leaders in government financial management and explore careers in public service. <https://www.agacgfm.org/award-scholarship/national-collegiate-leadership-scholarship/>

*“Education is the key that unlocks the golden door to freedom.” George Washington Carver*



### How to Become a CGFM:

<https://www.agacgfm.org/webinar/how-to-become-a-cgfm-free-webinar/>

February 5, 2026 2-2:45pm ET

### CGFM Courses:

AGA members save \$75 per virtual CGFM course when they register!

### Special course bonus:

Pass One Get One (POGO)!

Pass any CGFM exam between Jan. 1 and March 31 and the next exam is FREE

— a \$150 value!

<https://www.agacgfm.org/events-training/trainings/cgfm-courses/>

Group, On-Demand, and Live Virtual options available for CGFM Course 1, 2, & 3.

CGFM application fee is \$90

Course 1: Governmental Environment; Feb. 10–11 **\$189**

Course 2: Governmental Accounting, Financial Reporting and Budgeting;

March 3–6 **\$599**

### Self Paced Courses:

Available for Purchase at <https://cgfm.learnupon.com/store>

## Other Events & Training

### [Datathon 2026](#)

Feb 18, 2026

Washington, D.C.



### [NLT 2026](#)

Feb 18-19, 2026

Washington, D.C.



### [PDT 2026](#)

July 21-23, 2026

Washington, D.C.



## San Antonio Chapter

Check out **pictures** from prior training sessions, **upcoming announcements**, & the **CCR** is also posted there which we received a Certificate of Excellence for!

### Facebook:

<https://bit.ly/47YjOMd>



### LinkedIn:

<https://bit.ly/4nQxSgw>



### AGA San Antonio site:

<https://bit.ly/3Kg7qyT>



## A Big Welcome to the following new San Antonio members that have joined us within the past several months:

### New Members:

Jacob Padilla  
 Dr. James Nilo  
 Dr. Sherry Vargas  
 Sharon Avila  
 Patricia Staten  
 Joshua Tuttle

Hong Mendiola  
 Traneika Gill  
 John Sabal  
 Thomas Rogers  
 Dr. John R. Smits  
 Jhoan Torres

### Chapter Leadership

Contact us at [aga.satx@yahoo.com](mailto:aga.satx@yahoo.com)

Julio C. Elizondo, Jr, MSF Chapter President	Alice S. Hufnagle CGFM-Retired, CPA-Retired, CFE-Retired Immediate Past President/ACE Reporting	Mary Lou Saldivar, CGFM Past President
Rafael Perez, CGFM, CPA Chapter Treasurer	Gwendolyn R. Sewell, CGFM NCC Rep/Membership Chair	Your Name Here for the 2025-2026 Year
Your Name Here for the 2025-2026 Year	Jean Morris, MPAcc Education Chair	Andrew M Gibbs, CGFM Member-at-Large